

# Personal Investment Application

Please return completed application and check to:

GuideStone Funds  
P.O. Box 9834  
Providence, RI 02940-8034  
For assistance, please call **1-888-98-GUIDE** (1-888-984-8433).

First class overnight  
GuideStone Funds  
101 Sabin Street  
Pawtucket, RI 02860-1427

## 1. APPLICANT INFORMATION (THIS INFORMATION IS REQUIRED TO ESTABLISH YOUR ACCOUNT. SELECT ONE BOX ONLY.)

Please return application and check to GuideStone Funds. Select one box only; this information is required to establish your account.

Individual

\*Registration first name: \_\_\_\_\_ MI: \_\_\_\_\_ Last: \_\_\_\_\_

\*Social Security number: \_\_\_\_\_ \*Birth date: \_\_\_\_/\_\_\_\_/\_\_\_\_

Joint owner

\*Registration first name: \_\_\_\_\_ MI: \_\_\_\_\_ Last: \_\_\_\_\_

\*Social Security number: \_\_\_\_\_ \*Birth date: \_\_\_\_/\_\_\_\_/\_\_\_\_

\*Registration first name: \_\_\_\_\_ MI: \_\_\_\_\_ Last: \_\_\_\_\_

\*Social Security number: \_\_\_\_\_ \*Birth date: \_\_\_\_/\_\_\_\_/\_\_\_\_

Registration will be Joint Tenants with Rights of Survivorship (JTWROS), unless otherwise specified.

Custodian to minor accounts (check one)     UGMA     UTMA

\*Custodian name: \_\_\_\_\_ \*Minor name: \_\_\_\_\_

\*Custodian Social Security number: \_\_\_\_\_ \*Custodian birth date: \_\_\_\_/\_\_\_\_/\_\_\_\_

\*Minor Social Security number: \_\_\_\_\_ \*Minor birth date: \_\_\_\_/\_\_\_\_/\_\_\_\_

Minor state of residence: \_\_\_\_\_

Trust

Registration Trust name:\* \_\_\_\_\_

Trust Tax ID number:\* \_\_\_\_\_ Establish date of Trust\* \_\_\_\_/\_\_\_\_/\_\_\_\_

Trustee first name:\* \_\_\_\_\_ MI: \_\_\_\_\_ Last: \_\_\_\_\_

Trustee Social Security number:\* \_\_\_\_\_ Trustee birth date: \_\_\_\_/\_\_\_\_/\_\_\_\_

Trustee first name:\* \_\_\_\_\_ MI: \_\_\_\_\_ Last: \_\_\_\_\_

Trustee Social Security number:\* \_\_\_\_\_ Trustee birth date: \_\_\_\_/\_\_\_\_/\_\_\_\_

Note: All items with an asterisk (\*) are required information.

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The proper registration is important as it correctly identifies who has ownership rights on the account, who is authorized to act on the account, and what requirements apply to processing a transaction request.

- **Individual** — The simplest form of registration is an account registered in the name of one owner. The sole owner of the account is the only person who can act or make transactions on the account.
- **Joint owner** — This form of registration allows two or more people to share ownership and authority to act on the account. All tenants must act together on written requests. Joint Tenants with Rights of Survivorship (JTWROS) is the default registration. Any tenant can make a trade on the account. Each person has equal interest in the account. If one tenant is deceased, the remaining tenants automatically own the assets in the account. For registration other than JTWROS, you must specify the type of account. If more than two people will be named on the account, attach a separate sheet of paper listing all of the required information for each additional person. These individuals must also sign and date the sheet of paper. The signatures indicate acceptance of the terms and conditions stated in Box 5 of the application.
- **Custodian to minor accounts** — Eligible investors may establish a personal investment account for a minor. A minor can own a mutual fund account, but a third party, the custodian, must control the account until the minor reaches legal age. There may only be one custodian and one minor per account. The custodian is the only person authorized to act on the account. Whether an account is registered as a Uniform Gift to Minors Act (UGMA) or Uniform Transfers to Minors Act (UTMA) depends on the legislation adopted by the state at the time the account was opened. The state is determined by the address of record unless otherwise requested. **Specific questions relating to regulations must be directed to the applicant's attorney.** Under both the UGMA and UTMA, the assets are an **irrevocable** gift or transfer to the minor meaning they cannot be taken back by the donor. At the age of majority (which is determined by the state) either the custodian or the minor can re-register the account in the minor's name.
- **Trust** — Eligible investors may establish an account in the name of a trust established solely by one or more eligible investors. The trustees are the only people authorized to act on the account.

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**\*Important information about procedures for opening a new account**

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*To help the government fight the funding of terrorism and money laundering activities, federal law requires all financial institutions to obtain, verify and record information that identifies each person who opens an account.*

What this means for you: when you open an account, we will ask for your name, address, date of birth and other information that will allow us to identify you.

**2. CONTACT INFORMATION (THIS INFORMATION IS REQUIRED.)**

\* Mailing address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ ZIP Code: \_\_\_\_\_

\* Physical address (if different from above): \_\_\_\_\_

Home telephone: (\_\_\_\_\_) \_\_\_\_\_ Daytime telephone: (\_\_\_\_\_) \_\_\_\_\_

E-mail address (optional): \_\_\_\_\_

Note: All items with an asterisk (\*) are required information.

**3. INVESTMENT INFORMATION**

Check enclosed initial investment amount: \$ \_\_\_\_\_ (Initial investment amount must be a minimum of \$1,000 per fund. Please make check payable to GuideStone Funds.)

Direct deposit from tax refund: The approximate amount of the tax refund will be \_\_\_\_\_.  
(Note: if you expect your tax refund to be less than the \$1,000 minimum requirement, you must send in a check along with your application to make up the difference.) Please contact us after sending in the application so we can give instructions on how to fill out the electronic deposit section of IRS Form 1040 or IRS Form 8888. All contributions will be posted as a current year contribution unless specified within the deadlines outlined by the IRS.

Required Minimum Distribution from GuideStone Funds Traditional IRA (Required Minimum Distribution Application is attached.)  
Investment amount: \$ \_\_\_\_\_  
(Note: If your required minimum distribution from your Traditional IRA is less than \$1,000, you must send in a check along with your application to make up the difference.)

Subsequent purchases must be a minimum of \$100 per established fund and can be made by personal check, Automatic Clearing House, wire or Automatic Investment Plan.

Refer to the Prospectus for fund information. **Your purchase will be placed in the Money Market Fund if you do not indicate a fund choice.**

**Fund options**

**MyDestination Funds™:** (These funds are designed as a one fund solution. Please refer to the Prospectus for more information.)

MyDestination 2005 Fund (023)                      MyDestination 2025 Fund (025)                      MyDestination 2045 Fund (027)  
MyDestination 2015 Fund (024)                      MyDestination 2035 Fund (026)

**Asset-Allocation funds:** (These funds are designed as a one-fund solution. Please refer to the Prospectus for more information.)

Conservative Allocation Fund (001)      Balanced Allocation Fund (002)      Growth Allocation Fund (003)      Aggressive Allocation Fund (004)

**Select funds**

Money Market Fund (005)                      Inflation Protected Bond Fund (029)                      Value Equity Fund (010)  
Low Duration Bond (006)                      Global Bond Fund (028)                      Growth Equity Fund (011)  
Medium Duration Bond (007)                      Equity Index Fund (009)                      Small Cap Equity (012)  
Extended Duration Bond (008)                      Real Estate Securities Fund (015)                      International Equity Fund (013)

**Fund selection: (Please indicate the percentage or dollar amount of your purchase you wish to invest in each fund from the above lists. The initial investment must be at least \$1,000 per fund. Your contribution will be placed in the Money Market Fund if you do not indicate a fund choice.)**

Investment fund and number: \_\_\_\_\_ Percentage \_\_\_\_\_ % or \$ \_\_\_\_\_

Investment fund and number: \_\_\_\_\_ Percentage \_\_\_\_\_ % or \$ \_\_\_\_\_

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Investment fund and number: \_\_\_\_\_ Percentage \_\_\_\_\_ % or \$ \_\_\_\_\_

Total (must equal 100%): \_\_\_\_\_ %

**Note: If an allocation is chosen resulting in any fund balance being less than \$1,000 then all monies will be allocated to the Money Market Fund.**

**Select one or more boxes to indicate how you want to treat dividends and capital gains.** If no selection is made, dividends and capital gains will be reinvested automatically.      Dividends:  Reinvest     Receive in cash                      Capital gains:  Reinvest     Receive in cash

**4. ACCOUNT FEATURES (THIS SECTION IS OPTIONAL – YOU MAY SELECT FROM THESE ADDITIONAL FEATURES.)**

**Bank information:**

Your bank information may be used to set up an Automatic Investment Plan or to have on file for purchases and withdrawals at a later time. You may contact us any time and have purchases and withdrawals processed by ACH without the need for additional paperwork.

**(Please fill out completely and include a voided check or deposit slip. A voided check or deposit slip must be included to fulfill this request.)**

Type of account:  Checking account (voided check)     Savings account (voided deposit slip)

Bank name: \_\_\_\_\_

Account number: \_\_\_\_\_ Transit/ABA number: \_\_\_\_\_

Names on account: \_\_\_\_\_

**(Note: At least one common name must appear on both your personal investment account and your bank account registration.)**

**Automatic investment plan:**

After your personal investment account has been opened with at least \$1,000 per fund, you can invest in GuideStone Funds with a minimum amount of \$100 per established fund automatically through your bank account using the bank information provided on the previous page.

GuideStone Funds, or its agents, is hereby requested and authorized to charge my bank account as indicated below. This authority is to remain in effect until revoked by me and, until GuideStone Funds or its agents actually receive such notice. I agree that any loss, liability or expense incurred in acting upon this option is my responsibility and that GuideStone Funds and its agents will be held harmless.

Investment frequency:  Monthly or  Quarterly    Effective beginning on:  5<sup>th</sup> or  20<sup>th</sup> of \_\_\_\_\_ (month)

If the day you selected falls on a holiday or weekend, your account will be debited on the business day following the holiday/weekend.

**Investment information (minimum of \$100 per established fund):**

Fund name: \_\_\_\_\_ Amount: \$ \_\_\_\_\_

Fund name: \_\_\_\_\_ Amount: \$ \_\_\_\_\_

**Money Market Fund:**

A check-writing feature is available for the Money Market Fund only. Call **1-888-98-GUIDE** (1-888-984-8433) for more information.

**Wire option:**

Send completed and signed application by overnight delivery in advance of the wire to: GuideStone Funds, (designate the fund), 101 Sabin St., Pawtucket, RI 02860-1427. Call **1-888-98-GUIDE** (1-888-984-8433) to notify us of the wire. Call your bank with the wire instructions provided in the Prospectus. The wire must be received by 4:00 p.m. Eastern time for same-day processing.

**Telephone option:**

You will automatically have certain telephone privileges for yourself unless you decline such privileges by marking the box below.

**I do not want** exchanges or withdrawals to be initiated by phone.

Unless you have declined telephone privileges on your account, you authorize us to accept telephone instructions from a person identifying himself/herself as the owner of this account. Provided that GuideStone Funds or its service providers have taken reasonable steps to verify the identity of the person making a telephone request, they are not responsible for any account loss or expense in acting upon telephone instructions that they believe to be genuine.

**5. FINANCIAL INFORMATION\***

Annual income	Investment knowledge	Financial information	Investment objective (choose only one)	Tax bracket
<input type="checkbox"/> \$0–\$24,999 <input type="checkbox"/> \$25,000–\$39,999 <input type="checkbox"/> \$40,000–\$64,999 <input type="checkbox"/> \$65,000–\$124,999 <input type="checkbox"/> Over \$125,000 <input type="checkbox"/> Retired/no income	<input type="checkbox"/> None <input type="checkbox"/> Limited <input type="checkbox"/> Moderate <input type="checkbox"/> Experienced  <b>Time horizon</b> <input type="checkbox"/> < 1 year <input type="checkbox"/> 1 to 5 years <input type="checkbox"/> > 5 years	Approximate net worth excluding primary residence: \$ _____  Approximate total liquid assets: \$ _____	<input type="checkbox"/> Capital Preservation (Minimize the potential for loss of principal) <input type="checkbox"/> Income (Provide current income rather than growth of principal) <input type="checkbox"/> Growth (Increase investment value over time while accepting price fluctuations) <input type="checkbox"/> Aggressive Growth (Assume a higher degree of risk for potentially higher returns)	<input type="checkbox"/> 10% <input type="checkbox"/> 15% <input type="checkbox"/> 27% <input type="checkbox"/> 30% <input type="checkbox"/> 35% <input type="checkbox"/> 38.6%

\*Please complete this information to the best of your ability. GuideStone Financial Services is required by securities industry regulations to seek this information. It will be held in a strictly confidential manner

**6. TERMS AND CONDITIONS OF THE PERSONAL INVESTMENT APPLICATION**

**(For Joint Ownership, all applicants must sign and date the application.)**

Please sign and date this Personal Investment Application. You, the Applicant(s), acknowledge that the Predispute Arbitration Agreement, Privacy Notice and current Prospectus have been made available to you and that you have read the materials.

All dividends and capital gains from the fund shares held in your account will be reinvested automatically in shares of the fund from which received unless otherwise instructed on the application. Each subsequent purchase will be invested based on the instructions received with the purchase.

I/we (the applicant(s)) have read all of the eligibility rules and certify that I/we meet one of the following eligibility requirements:

- Participant in a GuideStone Financial Resources plan
- Annuitant under a GuideStone Financial Resources plan
- Eligible to participate in a GuideStone Financial Resources plan
- Spouse of any of the above persons

I understand that if establishing a Custodian to Minor Account, I (the custodian) must meet all of the eligibility rules. I further understand that once the minor reaches the age of majority, he/she will continue to have full account privileges but will not be eligible to open another account through GuideStone Funds or related entities unless he/she meets all of the eligibility rules.

**Predispute arbitration**

*The undersigned understands and agrees to the following predispute arbitration agreement:*

- *Arbitration is final and binding on the parties;*
- *The parties are waiving their right to seek remedies in court, including the right to jury trial;*
- *Pre-arbitration discovery is generally more limited than and from court proceedings;*
- *The arbitrators' award is not required to include factual findings or legal reasoning and any party's right to appeal or to seek modifications or rulings by the arbitrators is strictly limited; and*
- *The panel of arbitrators will typically include a minority of arbitrators who were or are affiliated with the securities industry.*
- *All controversies which may arise between the undersigned and us concerning any transaction or the construction, performance, or breach of this agreement or any other agreement between the undersigned and us pertaining to instruments and other property, whether entered into prior, on or subsequent to the date hereof, shall be settled by arbitration. Any arbitration under this agreement shall be conducted pursuant to the rules of the Financial Industry Regulatory Authority, Inc. The award of the arbitrators, or of the majority of them, shall be final, and judgment upon the award rendered may be entered in any court, state or federal, having jurisdiction. No person shall bring a putative or certified class action to arbitration, nor seek to enforce any pre-dispute arbitration agreement against any person who has initiated in court a putative class action; or who is a member of a putative class who has not opted out of the class with respect to any claims encompassed by the putative class action until: (I) the class certification is denied; or (II) the class is decertified; or (III) such person is excluded from the class by the court. Such forbearance to enforce an agreement to the extent stated herein.*

**Under penalties of perjury, I certify that:**

- 1. The number shown on this form is my correct taxpayer identification number (or I am waiting for a number to be issued to me), and**
- 2. I am not subject to backup withholding because: (a) I am exempt from backup withholding, or (b) I have not been notified by the Internal Revenue Service (IRS) that I am subject to backup withholding as a result of a failure to report all interest or dividends, or (c) the IRS has notified me that I am no longer subject to backup withholding, and**
- 3. I am a U.S. person (including a U.S. resident alien). (If you are a foreign person, use the appropriate IRS Form W-8BEN.)**

You must cross out item 2 above if it does not apply to you. The IRS does not require your consent to any provision of this document other than the certifications required to avoid backup withholding.

Applicant signature: \_\_\_\_\_ Date: \_\_\_\_/\_\_\_\_/\_\_\_\_

Applicant signature: \_\_\_\_\_ Date: \_\_\_\_/\_\_\_\_/\_\_\_\_

**— FOR OFFICE USE ONLY —**

Registered Representative name: \_\_\_\_\_

Signature: \_\_\_\_\_ Date: \_\_\_\_/\_\_\_\_/\_\_\_\_

Registered Principal name: \_\_\_\_\_

Signature: \_\_\_\_\_ Date: \_\_\_\_/\_\_\_\_/\_\_\_\_

Distributor: PFPC Distributors, Inc., member FINRA, 610-382-8083

*Shares of GuideStone Funds are offered by the Distributor. The Distributor is not a bank, and shares of the Fund are not deposits or obligations of, or guaranteed or endorsed by, any bank nor are they federally insured or otherwise supported by the FDIC, the Federal Reserve Board or any other agency.*